

Attachment J

Juan De Jesus-Caballero
Senior Vice President
Asset Resolution Group
SunTrust Bank now Truist
4777 Sharon Rd, 3rd Floor
Charlotte, NC 28210
Juan.DeJesus-Caballero@truist.com

March 9, 2021

VIA E-MAIL

Mr. Howard Milstein
Chairman
Emigrant Bank
6 East 43rd Street
New York, NY 10017
HPM@emigrant.com

Ms. Anna Bagdasarian
SVP, Group Manager
Preferred Bank
600 California Street, Suite 550
San Francisco, CA 94108-2729
anna.bagdasarian@preferredbank.com

Ms. Debra Newbrough
SVP, Special Assets
Pacific Mercantile Bank
9720 Wilshire Blvd., Suite 210
Beverly Hills, CA 90212
Debra.Newbrough@pmbank.com

Mr. Jared Underwood
CEO
Aperture Media Partners
8730 Sunset Blvd., Suite 490
West Hollywood, CA 90069
UnderwoodJ@aperturemediapartners.com

Re: Distributions from Our Alchemy Bankruptcy Trustee

Dear Mr. Milstein, Ms. Newbrough, Ms. Bagdasarian, and Mr. Underwood:

As you know, SunTrust Bank now Truist Bank serves as the Administrative Agent under the Amended and Restated Revolving Credit and Term Loan Agreement dated July 9, 2015 ("Credit Agreement"), pursuant to which Our Alchemy, LLC ("Our Alchemy") as "Borrower" obtained a revolving credit and term loan facility from the Lenders. Our Alchemy petitioned for bankruptcy protection in 2016, and its bankruptcy case remains pending.

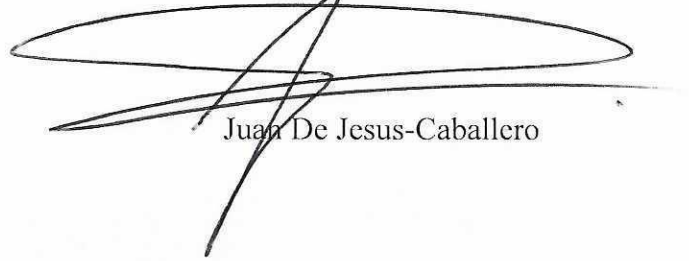
On or about December 17, 2020, the Administrative Agent received a distribution in the amount of \$29,769.36 from the Our Alchemy Bankruptcy Trustee. On or about February 10, 2021, the Administrative Agent received an additional distribution in the amount of \$1,164,367.65. Pursuant to the terms of the Credit Agreement (including without limitation Section 8.2), the Administrative Agent has applied \$955,854.47 on account of reimbursable expenses of the Administrative Agent. The remaining amount of \$238,282.54 is being distributed to the Lenders.

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Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink, consisting of a large, sweeping loop followed by a series of smaller, overlapping strokes that form the name Juan De Jesus-Caballero.

Juan De Jesus-Caballero